

Eureka Industries Limited

CIN: L91110GJ1992PLC018524

Registered Office: A-505, Titanium City Centre, Near Sachin Tower, 100 Feet Ring Road, Anandnagar,
Satellite, Jodhpur Char Rasta, Ahmedabad, Ahmadabad City, Gujarat, India, 380015
Email ID: eurekaindltd@gmail.com, Website: www.eurekaindltd.com, Ph. No. +91 7348095355

Date: 24/03/2025

The BSE Limited
1st Floor, New Trading Wing,
Rotunda Building Phiroze Jeejeebhoy Towers,
Dalal Street, Fort Mumbai – 400001

Script Code: **521137**

Dear Sir,

Sub.: Outcome of Board Meeting of the Rights Issue Committee of the Board of Directors of Eureka Industries Limited ("the Company") held on 24th March, 2025

Ref.: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you under Regulation 30 and any other Regulation of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company was held on Monday, March 24, 2025 at the registered office of the Company and the said meeting commenced at 4.00 p.m. and concluded at 5.00 p.m., inter-alia considered and approved:

The following matters were decided by the Board:

1. Considered and approved the final letter of offer for filing with BSE.
2. Abridged Letter of Offer, Application Form of Rights Issue, and Rights Entitlement Letter, to be sent to the eligible equity shareholders of the Company.
3. The following terms and conditions of the **Rights Issue**:

A. Instrument: Fully paid-up equity shares of face value of Rs. 10/- each ("Rights Equity Shares").

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B. Total number of Rights Equity Shares and Rights Issue size: The board of directors has already disclosed that the Company shall issue up-to 4,90,00,000 Rights Equity Shares of Rs. 10 each at such issue price, aggregating up-to Rs. 49,00,00,000/-. (Rupees Forty Nine Crores)

C. Issue Price: Rs. 10/- per Equity Share

D. Record Date : Friday March 28, 2025

E. Issue period:

a) Issue Opening Date: Wednesday, April 9, 2025

b) Issue Closing Date: Wednesday, April 30, 2025

F. On-market renunciation period: Wednesday, April 9, 2025 to Tuesday, April 22, 2025.

G. Off-market renunciation: It is noted that the eligible equity shareholders will have to ensure that renunciation through off-market transfers are completed in such a manner that the rights entitlements are credited to the demat account of the renounees on or prior to the Issue closing date.

H. Rights entitlement ratio and fractional entitlements: 28 (Twenty Eight) Rights Equity Shares for every 05 (Five) fully paid-up equity shares held by the eligible shareholders of the Company as on the Record Date. The fractional entitlements will be dealt with as mentioned in the Letter of Offer.

We request you to take the aforesaid on records and to disseminate it accordingly.

Thanking you,

Yours faithfully,

For, Eureka Industries Limited

Darshak Shah
Executive Director
(DIN:10735398)